



Table of Contents

Page #

Why This Topic?	3
Methodology	3
Healthcare Industry Overview – Forces for Change	4
The ARRA Stimulus for Health Information Technology	4
Components of a 21 st Century Healthcare System	5
The Electronic Health Record as a Building Block for Health IT Infrastructure	5
Placing an Order	6
Order Sets, Drug Databases, and Reference	7
Making Content Interoperable	8
Vocabularies, Rules, and Granularity	9
Future Product Trends	9
The Case for Too Many Vendors	10
STM Players Show Early Signs of Differentiation	11
Clinical Decision Support Market Size and Growth Trends	13
Current HIT Adoption Levels	13
Market Size Calculations	18
The Value of Meaningful Use	20
Creating Competitive Advantage	21
The Future	23
Essential Actions	24
Related Research	25

Table & Figure Titles

Page #

Table 1. Comparison of Key Products in the Healthcare Sectors	12
Figure 1. The HIMSS 2009 EMR Adoption Model - EMRAM	14
Figure 2. EMRAM Stage Development, 2006-2009	16
Table 2. US Hospital Market Size Statistics	18
Table 3. Estimated CPOE/CDS Penetration of the Market According to Bed Size Classes	18
Table 4. Estimated Potential and Current Market Size for CDS Products	19

